



# 2019 Tax Season Deadline Dates

As your trusted advisory team, we wanted to take the initiative to send you a list of important deadlines to be made aware of for the 2019 Tax Season.

Now is a good time to begin thinking about potential year-end tax strategies and begin gathering relevant information for 2019 tax reporting.

Here are some important deadlines to be aware of for 2019.

Remember, always check with a qualified tax professional before considering any tax loss selling strategies.

**Please contact our team to discuss your wealth planning for the coming year.**

**December 27, 2019**

Last day for Canadian and US tax loss selling - Securities

If you want to take advantage of tax-loss selling for Canadian and U.S. listed securities to settle in 2019, December 27 is the last day you can sell investments to have them qualify for the 2019 tax year.

**December 27, 2019**

Last date for option exercise or be assigned for 2019 settlement.

**December 30, 2019**

Last day for Canadian and US tax loss selling - Options

**December 31, 2019**

Last day for US tax loss selling for US Residents for Canadian and U.S. Securities. US tax loss selling based on Trade Date.

**December 31, 2019**

Last day for RESP and TFSA contributions for the 2019 Tax Year.

**December 31, 2019**

2019 charitable contributions

The last day for making charitable donations to claim the deduction in the 2019 tax year.

**March 2, 2020**

Last day for 2019 RRSP contributions

## MAXIMUM CONTRIBUTION

The annual contribution limit is 18% of earned income for the previous year.

FOR 2019, THE LIMIT IS **\$26,500**

To view your contribution limit, please refer to the "RRSP Deduction Limit Statement" section of the Notice of Assessment sent each year by the Canada Revenue Agency. Or look on "My Account" on CRA's website.

**April 30, 2020**

Last day to file and pay your 2019 taxes

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