



Overview of Canaccord Genuity Group Inc.

WEALTH MANAGEMENT

Canaccord Genuity Wealth Management is a boutique investment management firm with a global presence and with this comes an in-depth and authentic understanding of both domestic and global commerce; it is a fundamental advantage that informs every decision we make. We extend our comprehensive suite of wealth management solutions to individual investors, private clients and charities, providing customized financial solutions for unique client goals.

- Wealth management offices across Canada, United Kingdom, Guernsey, Isle of Man and Australia
- Across the Globe, approximately 340 Advisors provide tailored solutions to high-net-worth clientele
- Canaccord Genuity Wealth Management Advisors are entrusted with C\$59.2 billion in client assets under administration

CAPITAL MARKETS

With operations in Canada, the US, the UK & Europe, the Middle East and Asia-Pacific and the ability to list companies on 10 exchanges, Canaccord Genuity is a leading independent global investment bank focused on growth companies - providing investment banking, advisory, sales and trading, equity research and fixed income services to corporate and institutional clients.

- YTD F2018 participated in 405 transactions raising \$28.1 billion for clients²
- Highly experienced and respected M&A teams covering the globe
- 190+ investment bankers, 130+ research analysts and 200+ sales and trading professionals across core and specialist desks globally
- Capabilities to list and advise companies on 10 stock exchanges worldwide

How We Differentiate

Our global platform provides unique opportunities for wealth management clients to benefit from market activity across multiple geographies. Our team of sophisticated market strategists support and advise on both micro and macro-economic trends, dissecting what matters most to clients.

A strong corporate culture, centered around partnership regardless of geographic boundaries, allows both our capital markets and wealth management businesses to deliver best-in-class ideas and solutions for companies and private clients in the global mid-market.

